At the November 13th Celebration of Giving, the Community Foundation's annual presentation to our community about the state of the Foundation, we celebrated our 30th Anniversary with four founders present – Pete Peery, John Reese, Art Griff and Mary Lou Tillay. These visionaries started the Foundation with $200,000 in 1984. Since then our assets have grown to over $38 million, with an additional $19 million given to charities in our area.

Although there are many nonprofits in our area with “Blue Mountain” in the title, there is only one Blue Mountain Community Foundation. What sets us apart from other nonprofits is that our timeline is limitless and our mission is broad. We amplify our region’s charitable assets by pooling, investing & encouraging people to leave a legacy in the Blue Mountain region through the Community Foundation. Our challenge is to get the word out about the Community Foundation and why it is special. We do not seek growth for the sake of growth – we seek growth so that we can give more scholarships, more grants, and solve more problems.

2013-2014, my first year at the Community Foundation, was one of discovery and exploration, problem-solving and joy. I am pleased to report that the condition of the Community Foundation is strong, and that we are poised for even greater growth and achievement in the coming years.

During 2013-2014, the Community Foundation grew in funds granted, scholarships made, more donor advised funds, designated funds and other endowments, more agency funds and grew the endowment. At the end of the fiscal year, our large investment pool returned 15.8% (net of fees).

We continued to be part of the Bill and Melinda Gates Foundation’s Building Community Philanthropy initiative, regranting funds to local charities to address intergenerational poverty. The J.L. Murdock Charitable Trust multi-year grant continued to support the expansion of our administrative capabilities. This has been critical to our ability to sustain growth with excellence. Our real assets, the Lamar Farm and gravel pit, continued to generate significant funds for scholarships. We were at the table for community-wide collaborations on hunger, homelessness, early childhood education, mental health, healthy youth and trauma-informed youth services. We also affirmed that our service area extends to the entirety of Umatilla County, Oregon.

The Celebration of Giving this year featured presentations from speakers about their personal experiences with different facets of the Foundation: Peter Harvey on Community Foundation.

The Board of Trustees is proud of the work the Foundation has done in the past year, and that even with the changes last year, we haven’t missed a beat. We say farewell to Trustees Dan Reid, Leslie Brown, and Laure Quaresma. Each played a major role on the Board. We look forward to new Trustees Tim Kennedy (Athena), Mindy Nelson (Walla Walla), and Chris Drabek (Walla Walla) joining us starting in 2015.

EXECUTIVE DIRECTOR'S REPORT
KARI ISAACSON

investment performance, John Jamison on his and Katherine Wildemuth’s donor advised fund, Terry Nealey on the Dayton/Columbia County Washington Fund and attorney Bertha Clayton on scholarships.

New staff joining the Foundation this year were Joan Consani, Director of Finance and Casey Richards-Moller, Donor Services Associate. We were fortunate to have Joan Aragone come out of retirement to assist us during this year of change and transition.

We are all looking forward to working with you on behalf of the community in the coming year!
Statement of Financial Position  For period ending June 30, 2014

**ASSETS**

<table>
<thead>
<tr>
<th>Assets</th>
<th>2014</th>
<th>2013</th>
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<tr>
<td>Cash and Cash Equivalents</td>
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<td>Investments</td>
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<td>Furniture and equipment, net</td>
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<td><strong>Total Assets</strong></td>
<td><strong>$38,580,092</strong></td>
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**LIABILITIES**

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<td>Grants and Scholarships Payable</td>
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<td>Funds held on behalf of others</td>
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**NET ASSETS**

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**TOTAL LIABILITIES AND NET ASSETS**

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<tr>
<th>Total Liabilities and Net Assets</th>
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<th>2013</th>
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<tr>
<td><strong>$38,580,092</strong></td>
<td><strong>$34,182,386</strong></td>
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</tbody>
</table>
Discretionary Grants by Impact Area

**Improving the issues of arts for children, access and participation, and helping the arts flourish in our communities.**

- Blue Mountain Art Alliance DBA ArtWalla
  - Expansion of Arts Infrastructure - Website..........................$700
- Blue Mountain Artisans Guild
  - Electrical Safety Update..................................................$1,000
- Carnegie Center DBA Carnegie Picture Lab
  - Picture Lab 2013-14 Program.............................................$2,500
- Fort Walla Walla Museum/Walla Walla Valley Historical Society
  - Connecting Children with Civil War Exhibit........................$1,000
  - School Tour Program.......................................................$2,000
- Kirkman House Museum
  - Americorps Staff Position.................................................$1,000
- Little Theatre of Walla Walla
  - Lighting Control System Replacement.................................$1,500
- Rural Youth Enrichment Services
  - Touchet Valley Acoustic Music Project...............................$1,500
- Touchet Valley Arts Council
  - Liberty Theater Annex Renovation....................................$1,000
  - Missoula Children’s Theatre Residency...............................$1,000
- Waitsburg Historical Society
  - Furnace Replacement in Wilson-Phillips House......................$1,000
- Walla Walla Chamber Music Festival
  - 2014 Winter and Summer Seasons......................................$2,000
- Walla Walla Choral Society
  - General Support.............................................................$2,000
- Walla Walla Symphony
  - 2013-2014 Symphony Season.............................................$2,500

**Improving the issues of wellness, preventative care, and access to health care.**

- Blue Mountain Heart to Heart
  - HIV Outreach, Prevention and Testing...............................$5,000
- Bluewood Blazers DBA Bluewood Alpine Race Team
  - General Support............................................................$500
- Children's Home Society of Washington/Walla Walla
  - Child and Family Counseling.........................................$10,000
- City of Walla Walla Parks and Recreation
  - Washington Park Neighborhood After-School Program...............$2,500
- Columbia County Public Health Department
  - Stay Active and Independent for Life (SAIL).......................$2,000
- Good Samaritan Ministries
  - Mental Health Issues and Counselor Training.....................$1,500
- Medical Teams International
  - Walla Walla Mobile Dental Program................................$3,500
- Milton-Freewater Ambulance Service Area Health District
  - Training Aids for EMS....................................................$2,000
- Providence St. Mary Foundation
  - Jan Erickson Lifesaver Fund...........................................$2,500
- Rising Sun Clubhouse
  - General Operational Support...........................................$1,500
  - General Support............................................................$1,500
- Student Health Options DBA The Health Center
  - Mental Health Care/General Services...............................$6,000
- Trilogy Recovery Community
  - Latino Outreach, School Outreach, & Support Services...........$5,000
- Walla Walla County Health Department
  - Access to Baby and Child Dentistry.................................$3,000
  - YWCA
    - YWCA Ice Chalet.......................................................$1,000

*“This session [for AP students] opens a new door of high school participation with our admission free School Tour Program”*

-Fort Walla Walla Executive Director, James Payne

**First Fruits Fund Grant Awards—** The goal of the First Fruits Fund is to encourage collaborative and innovative approaches to building self-sufficiency for the most underserved in our communities.

**These grants represent distributions from 2012-2013 grant funds**

- Rising Sun Clubhouse
  - General Operational Support...........................................$1,500
- Walla Walla Community College Foundation
  - For Walla Walla Public Schools Teacher Development...........$5,000
- The STAR Project
  - Transitional housing for persons leaving incarceration........$3,500
- Whitman College
  - State of the State for Washington Latinos Report..............$5,000

**Improving the issues of neighborhood living, social support, and joining together for the greater good.**

- Blue Mountain Action Council
  - Commitment to Community Program (C2C).............................$1,194
- Blue Mountain Humane Society
  - Spay/Neuter Voucher Pilot Program..................................$2,000
- Catholic Charities of Spokane - Walla Walla Office
  - Interfaith Coalition on Poverty.........................................$1,500
- Children’s Home Society of Washington/Walla Walla
  - Community PRIDE of Walla Walla Needs Assessment..............$3,500
- Community Council
  - 2014 Advocacy: Improving Citizen-Government Communication...$1,500
- United Way of Walla Walla
  - Youth United Program....................................................$1,500
- Walla Walla Senior Citizens Center, Inc. DBA Center at the Park
  - Center Volunteers Program...............................................$2,000

**Improving the issues of training workers for better jobs, helping employers thrive, and supporting small businesses.**

- Milton-Freewater Downtown Alliance
  - Let’s Make a Difference Day..............................................$1,000
Discretionary Grants by Impact Area

**Improving the issues of early learning, supporting school children, and lifelong learning.**

Blue Mountain Action Council
- **Skill Steps: A BMAC & WWCC partnership**...$7,496
- **Summer Youth Program**...$2,000
Blue Mountain Counseling of Columbia County
- **Summer Youth Program**...$2,000
Blue Mountain Resource Conservation & Development Council
- **Camp Wooten and Envirothon**...$1,000
Camp Fire Walla Walla Council
- **After-School & Super Summer Program Scholarships**...$2,500
Eastern Washington Autism Spectrum Disorder Assoc. (EWASDA)
- **Summer Camp**...$2,000
Eastern Oregon FGP of Community Counseling Solutions
- **Foster Grandparent Program of CCS**...$1,500
Friends of Children of Walla Walla
- **Adults Befriending Children School-Based Program**...$5,000
Friends of Dayton Memorial Library
- **Laptop Computers for In-House Use**...$711
Girl Scouts of Eastern Washington & Northern Idaho
- **General Support**...$1,000
Junior Achievement of the Greater Tri-Cities
- **General Support for Walla Walla Program**...$2,000
Pomeroy School District
- **Pomeroy Elementary After-School Program**...$5,000
Prescott School District
- **Prescott Elementary After-School Program**...$4,000
The Cardinals’ Nest
- **After-School Reduced Rate Program**...$5,000
The Moms’ Network
- **Educ. Parent Workshops/Parenting Teens Together**...$1,000
Umatilla County 4-H Leaders Association
- **Get SET - Science, Engineering & Tech. 4-H Program**...$1,500
Walla Walla Basin Watershed Council
- **STELLAR Environmental Education**...$1,500
Walla Walla Community College Foundation
- **Parenting Education Program Scholarships & Expansion**...$3,500
- **Student Emergency Assistance Aid**...$3,000
Walla Walla Public Schools
- **Farm to School Program General Support**...$2,500
YMCA
- **Y on Wheels for At-Risk Children**...$5,000
YWCA
- **Fun Factory**...$5,000
- **Mariposa Program**...$5,000
- **My Friends’ House**...$3,000

**Improving the issues of food, housing, homelessness, a living wage, and freedom from discrimination in our communities.**

American Red Cross
- **General Support**...$3,000
Blue Mountain Action Council
- **Pro Bono Lawyer Referral Program**...$3,811
- **Support for: Next Steps Transitional Housing**...$10,499
Christian Aid Center
- **Case Management and Referral Services**...$20,000
Helpline
- **Direct Services for Walla Walla County Homeless**...$15,000
Lillie Rice Center, Inc.
- **Parent to Parent Support Programs**...$3,000
Linus Project
- **Distribution of Blankets and Quilts for Children**...$500
Pantry Shelf of Walla Walla
- **More Protein, Less Starch**...$3,500
Rotary First Harvest
- **Harvest Against Hunger (HAH)**...$2,000
SonBridge Community Center
- **Emergency Shelter (Large-Scale Disasters)**...$2,500
Southeastern WA Aging & Long Term Care Advisory Council
- **General Support**...$3,000
Sunset Housing Inc.
- **General Support**...$2,000
Valley Residential Services
- **Supported Living Wheelchair Van Lift**...$2,000
Walla Walla Senior Citizens Center, Inc. DBA Center at the Park
- **Adult Day Center**...$2,500
Columbia Co. Senior Round Table Nutrition Program
- **Garfield Co. Senior Round Table Nutrition Program**...$2,000

“I many of the students were reluctant readers at the start of the year, and found a love of reading through the after school program”

-Prescott Elementary Principal, Jodi Thew

**During the 2013-2014 fiscal year, $245,711 was granted to area non-profit organizations in Discretionary Grants.**

Blue Mountain Land Trust
- **General Support**...$1,000
2014 Scholarship Awards

**Ann Weatherill Memorial Scholarship Fund**
Jessica Smith

**Anonymous Scholarship Fund**
Sheyanne Colvin

**Archer Ranch Scholarship Fund**
Logan Hays

**Baker Henry Nursing Scholarship Fund**
Alexandra Dunnagan

**Bayne Family Scholarship Fund**
Kiana Molitor

**Benton City Wranglers Educational Trust Scholarship Fund**
Tucker Cannon
Kaitlyn Jackson

**Betty Rae and Luetta Anderson Scholarship Fund**
Josue Chavez
Paola Flores
Sonja Gooding
Johanna Lugo-Coria
Shanna Postlewait

**Bob and Eleanor Burgess Scholarship Fund**
Steven Hughes

**Bobby Cox Memorial Scholarship Fund**
Erik Sandoval

**Charlotte D. Mikkelsen Scholarship Fund**
Zach Bartlow

**Dayl and Doris Graves Auto Tech Scholarship Fund**
Nazario Lara-Ureta
Amanda Weis

**Dayl and Doris Graves Scholarship Fund**
Brian Smith

**Dayton/Columbia County Washington Fund**
Kenntra Haney
Logan Hays
Etta Huwe
Bailey John
Courtney Mings

**Nancy and Don Fix Scholarship Fund**
Colleen Delp
Guy Spalinger

**Donald C. and Ruth F. Roff Scholarship Fund**
Anne Jones
Gabriela Salazar

**Earl and Jane Ferguson Scholarship Fund**
Natalie Arnold
Taylor Rudolph
Elizabeth Carlyle
Natasha Surber
Taryn Coffman
Molly Von Borstel
Danielle Dearing
Kolten Youncs
Kyra Fairchild
Alexis Zmuda

**Edward F. Fields Memorial Scholarship Fund**
Conrad Reisenauer

**Hevel Waitsburg Scholarship Fund**
Heidi Miller
Nicholas Pearson

**Howard and Pearl Burgess Scholarship Fund**
Jacob Leinweber
Bethany Voss

**Jack McDonald Memorial Scholarship Fund**
Lara Andrade

**Ralph R. Bennett and Mary Ellen Bennett Scholarship Fund**
Urueta Ambriz
Jose Ambriz
Lara Andrade
Ana Andrade
Amanda Weis
Kassidy Willard
Jordon Wilson

**Jim Kibler Agriculture Scholarship Fund**
Taryn Coffman

**John Eagon Scholar-Athlete Award Fund**
Kiana Molitor

**James N. Lamar Foundation Scholarship Fund**
Harrison Attema
Kinsey Larison
Hannah Bartee
Megan Lee
Katie Brill
Shannon Lee
Todd Brown
Mariah Mathews
Gage Callahan
Mary McClure
John Callahan
Jared Meyer
Bryce Cashman
Michaela Miller
Owen Chiaventone
Riley Miller
Jack Cogan
Logan Moore
Jacob Cogan
Jakson Pennington
Colton Cole
Lauren Rhodes
Dillon Crockett
Joshua Rife
Austin Devlin
Adam Roe
R. Falter
Megan Rogge
Chloe Faris
Eric Rosewicz
Hunter Faris
Brandon Searcy
Jackly Fee
Halle Settles
Colton Goodlet
Tyler Shipman
Matthew Heili
James Stanton
Kyle Hollingsworth
Robert Stevens
Brooke Horsemann
Amanda Swift
Spencer Hudson
Kara Tabaka
Brett Johnson
Blair Turnbull
Dylan Johnson
Cory Von Seggern
Courtney Young
Natalie Whalen
Robert Jones
Nathan Wilson
Bryce Yount
Darien Witter
Keaton Johnson
Jessica Wyatt

**John Israel Scholarship Fund**
Kenndra Haney
Courtney Mings
Kayla Hayes
Brightne Partlow
Logan Hays
Cruz Ramirez
Etta Huwe
Kolbie Rodriguez
Bailey John
Guy Spalinger
Rainbow Laws

**John P. and Anna Anderson and Family Scholarship Fund**
Weijing Lin

**John W. McGillis, Jr. Memorial Scholarship Fund**
Daniel Butler
Eleanor Rassbach
Reilly Roach
Matthew Rothstrom
Kincaid Schmitz
## 2014 Scholarship Awards

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<thead>
<tr>
<th>Scholarship Fund</th>
<th>Recipients</th>
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<td><strong>Pompey Scholarship Fund</strong></td>
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<td><strong>Ralph and Elsa Emigh Scholarship Fund</strong></td>
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<td><strong>Robert Bell Kraemer Scholarship Fund</strong></td>
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<td>Rosa Roblero</td>
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<td>Stuart Gillin</td>
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<td>Sonia Gonzalez-Ruelas</td>
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<td>Maria Fuentes</td>
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<td>Andrew Thonney</td>
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<td>Eduardo Duran-Salinas</td>
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<td><strong>Tichi-Groom Scholarship Fund</strong></td>
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<td>Jonathon Klem</td>
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<td><strong>Waitsburg High School Alumni Association Scholarship Fund</strong></td>
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<td><strong>Walla Walla Public High Schools Scholarship Fund</strong></td>
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<td>Lexus Ward</td>
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<td>Haley Miller</td>
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<td><strong>William and Delora Harpe Scholarship Fund</strong></td>
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<td>Everett Reserve</td>
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<td>Christopher Ryckman</td>
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<td>Katie Keller</td>
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<td>Victor Lopez</td>
<td>Garrison Martin</td>
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<td>George Lopez-Vargas</td>
<td>Jordon Wilson</td>
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<td>Johanna Lugo-Coria</td>
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*denotes a new fund
**OVERCOMING CHALLENGES**

Gabriela is the first person in her family to not only attend college, but to graduate. She has received a Bachelor’s Degree and is pursuing her Master’s Degree in Education. Her parents emigrated from Mexico in search of a better future for their family. With the support of her family and great teachers, Gabriela looked forward to going to school every day. One of the biggest challenges Gabriela encountered as she approached high school graduation was the lack of knowledge about applying for college and financial assistance. With the help of an advisor at Walla Walla Community College, Gabriela applied for a merit based scholarship and got it! This scholarship helped Gabriela fulfill her dream of graduating with a Bachelors degree from Whitman College.

In the Spring of 2014, Gabriela again sought financial assistance for graduate school. In May, 2014, the Blue Mountain Community Foundation awarded Gabriela a $3,000 scholarship from the Donald C. & Ruth F. Roff Fund. Gabriela is currently enrolled at Walla Walla University pursing her dream to teach at an international school.

**COMMUNITY IMPROVEMENT**

Pomeroy School District applied for and received a discretionary grant for $5,000 for its Elementary After-School Program. On average 14 students receive a nutritious snack, tutoring, and enrichment activities after school. Teachers and staff noticed one of the most significant impacts of the program was the trust and confidence developed by the most needy children. Having 2 hours with supportive and caring adults truly impacted the lives of the children enrolled. For some of the children this was the only educational support received outside of the classroom. Due to the consistent and positive atmosphere, the children improved in learning and displayed fewer behavioral problems.

During the summer of 2014, Blue Mountain Community Foundation granted $2,000 to the Eastern Washington Autism Spectrum Disorder Association to help send 12 children with autism to summer camp.

**IMPACTING LIVES**

During these two week the children had opportunities to learn new skills such as using public transportation and shopping for healthy foods, among others. They also had tons of fun swimming, bowling, visiting the library, and much more.

At the end of the summer, campers said “I wish summer camp would never end.”
**Foundation Funds**

**AGENCY ENDOWMENT FUNDS**

Funds established by a non-profit organization to provide ongoing financial support for the agency or a special project of the agency.

Carson Akre Endowment Fund
Luetta Anderson Endowment Fund FBO Pioneer United Methodist Church
Athena Civic Memorial Endowment Fund
Athena Library Friends Association Building Reserve Fund
Blue Mountain Heart to Heart Endowment Fund
Bruce House Museum Reserves Fund
Camp Kiwanis Foundation Fund
Christ Lutheran Church Fund
Christian Aid Center Building Expansion Fund
Christian Aid Center Board Operating Reserves Fund
Christian Aid Center - Bill Roach Endowment Fund
Christian Aid Center Endowment Fund
Columbia County Hospital District Fund
Dayton Historical Depot Society, Inc. Endowment Fund
Downtown Walla Walla Foundation Endowment Fund
Emmanuel Lutheran Church Capital Improvement Fund
*Emmanuel Lutheran Church Designated Fund
Emmanuel Lutheran Church Foundation Endowment Fund
Emmanuel Lutheran Church- Christina Eggers Fund
Emmanuel Lutheran Church- Rodger Paetel Memorial Scholarship Fund
Emmanuel Lutheran Church- Cindy Norby Library Fund
First Congregational Church Endowment Fund
First Congregational Church Memorials Fund
First Congregational Church - MWH Proceeds Special Project
First Congregational Church- Ralph and Bunny Stevens Capital Maintenance Fund
Fort Walla Walla Museum Building Reserve Fund
Friends of Fort Walla Walla Museum Fund
Friends of Children of Walla Walla Endowment Fund
Friends of the Library of Walla Walla Endowment Fund
Friends of the Library of Walla Walla Ruth Salnitzki Fund
Frontier Days Foundation Fund
*Good Samaritan Ministries Endowment Fund
Helpline Endowment Fund
Italian Farmstead Endowment Fund
The Kids’ Place Endowment Fund
Kirkman House Endowment Fund
Lillie Rice Center Endowment Fund
Little Theatre of Walla Walla Endowment Fund
Mary Mayberry Orchard Nursing Heritage Fund
Pavilion Preservation Foundation Fund
George Peery Cemetery Association Endowment Fund
Planned Parenthood of Greater Washington & Northern Idaho Fund
Providence St. Mary Medical Center Endowment Fund
Rogers Adventist School Worthy Student Endowment Fund
Rotary Club of Walla Walla Don Sherwood Endowment Fund
Sacred Heart Catholic Church Scholarship Fund
St. Paul’s Episcopal Church Collier Camp Cross Endowment Fund
Touchet Educational Foundation-Mary O. & Alvin Adams Scholarship Endowment Fund
Touchet Educational Foundation-Eileen Collier Scholarship Fund
*Touchet Educational Foundation-Helen Durfee Memorial Scholarship Fund for Education
Touchet Educational Foundation-Touchet Gun Club Scholarship Fund
*Touchet Educational Foundation-Oscar Ferrians Alumni Scholarship Fund
Touchet Educational Foundation-McCubbins Family Medical Scholarship Fund
*Touchet Educational Foundation-Dave Reppe Scholarship Fund
Waitsburg Presbyterian Church Bickelhaupt Fund
Waitsburg Presbyterian Church Endowment Fund
Waitsburg Presbyterian Church Memorials Fund
Waitsburg Presbyterian Church Reserves Fund
Waitsburg Presbyterian Church Scholarship Fund
Walla Walla Community College Foundation Fund
Walla Walla Community Hospice Endowment Fund
Walla Walla 4-H Leaders’ Council Endowment Fund
Walla Walla Exchange Club Endowment Fund
Walla Walla General Hospital Library and Education Fund
Walla Walla Presbyterian Church Special Projects Fund
Walla Walla Presbyterian Church Endowment Fund
Walla Walla Senior Citizens Center Endowment Fund
Walla Walla Symphony Endowment Fund
Walla Walla University Student Aid Fund

**SPLIT INTEREST GIFTS**

Robert W. Jackson & Dolores Jackson Charitable Remainder Unitrust
Robert Jackson & Dolores Jackson Flip Charitable Remainder Unitrust
James B. Owslay Charitable Remainder Unitrust
Kathleen M. Owslay Charitable Remainder Unitrust
Richard S. & Vera T. Perry Charitable Remainder Unitrust

**SUSTAINING ENDOWMENT FUNDS**

Funds that support the operations of Blue Mountain Community Foundation.

Baker Boyer Sustaining Endowment Fund
Blue Mountain Community Foundation Sustaining Endowment Fund
Velma Egan Sustaining Endowment Fund
Mike & Sue Gillespie Sustaining Endowment Fund
Arthur & Norma Griff Sustaining Endowment Fund
Winston & Virginia Heacock Sustaining Endowment Fund
Iversen Sustaining Endowment Fund
Eleanor S. Kane Sustaining Endowment Fund
Otto Bismark Michel Sustaining Endowment Fund
Pete & Dolores Peery Sustaining Endowment Fund
Laura & Carl Peterson Sustaining Endowment Fund
Clarence B. Smith Sustaining Endowment
Norah Timm Sustaining Endowment
Wolf Healy Sustaining Endowment Fund

*denotes a new fund
DONOR ADVISED FUNDS

These funds allow fund advisors to recommend grants to charitable organizations which address the issues and needs they care about most.

Ken & Dorothy Bjorklund Family Fund
*Earl Brown & Sons
Dos Rios Fund
God’s Gifts
Mike & Sue Gillespie Family Fund
Cecil & Verdie Hart Fund
*Larry Hoof & Kathy Foster Fund
Leonard & Shirley Isaacs Fund
*The Jensen Family Fund
Lawson & Cyndy Knight Family Fund
Morasch Family Fund
The Mulkerin Family Fund
Keith & Rhonda Olson Endowment Fund
*Passmore Family Fund
Carol & Jim Peterson Family Fund
John & Elaine Reese Family Fund
Larry & Claire Siegel Family Fund
Ruth & Dick Thomassen Fund
Homer I. & Persephone B. Watts Memorial Fund
Wolf Healy Family Fund
Wujek Family Fund

FIELD OF INTEREST FUNDS (Continued)

Carnegie Center Fund for the Arts—For support of the arts, crafts, and related activities in the Walla Walla region

Dayton/Columbia County Washington Fund—For grants to benefit the citizens of Columbia County

*Fountains for Youth Fund—For construction of a “splash pad” in Washington Park, in Walla Walla, WA

Garfield County Health Foundation Fund—To promote the health and wellness of the citizens of Garfield County

Bill & Melinda Gates Foundation Fund—To support non-profit agencies in Southeast Washington

Walla Walla Valley Care Net—For the prevention and reduction of violence among the region’s youth

Cystic Fibrosis Endowment Fund—For support of area residents with Cystic Fibrosis

*Chas. E. Elliott Charitable Fund—To promote child welfare & to aid needy children in the Weston, Athena, & Milton-Freewater, Oregon area

First Fruits Fund—For grants encouraging collaborative and innovative approaches to building self-sufficiency for the most underserved in the community

Margaret A. Ganguet Charitable Trust—For the City of Dayton Cemetery Endowment Fund, Dayton/Columbia County Washington Fund, Dayton Historical Depot Society Endowment Fund, St. Joseph’s Catholic Church of Dayton, St. Mark’s Catholic Church of Waitsburg, Waitsburg Historical Society, and for other charities at the discretion of the Blue Mountain Community Foundation

Gillespie Teacher Development Fund—For outstanding teacher recognition “Golden Onion” award

*Ink Out Fund—To support the transition of individuals who have been involved in gangs or drug use to become productive members of society by removing tattoos

Ann P. Kibler Memorial Fund for Developmentally Disabled Citizens—For support and the benefit of developmentally disabled citizens in Walla Walla County

Ed and Gloria Lawrence Fund for Music and the Arts—Support and enhancements of music programs in the Waitsburg area

Deloris Dickenson King Memorial Fund—For homeless persons aid & support

James McClellan Annual Lecture Fund—For annual lectures on “Humanity in Clinical Care and Caregiving”

Louis B. and Genevieve P. Perry Fund—For general charitable purposes

Pomeroy-Garfield County Washington Fund—For the enhancement of the social and economic well-being of the citizens of Garfield County

Puget Sound Energy Lower Snake River Wind Habitat Project Fund—For the protection and/or enhancement of habitat and wildlife in Garfield County

Donald C. & Ruth F. Roff Fund—For discretionary grants in Walla Walla County

Donna Underman Fund—For Walla Walla City programs to prevent abuse of women and children

Jack Yantis Integrative Arts in Classroom Fund—For support of innovative approaches to integrate the Arts into instruction by classroom teachers

Ann Weatherill Memorial Advised Fund—For bicycle safety efforts in Walla Walla County and activities related to youth sports

*denotes a new fund

FIELD OF INTEREST FUNDS

Funds established by donors who have identified a cause, category or interest, or a geographic area they wish to support and left selection of grants to the Foundation’s Board of Trustees.

David Bashore Relief Fund—For needy Walla Walla County residents
Paul Bjorklund Firefighter Development Fund—For professional development opportunities to firefighters in the Athena, Oregon Volunteer Fire Department, Pendleton Fire Department and the Benton County Fire Department #1

Earl and Lucille Blake Endowment Fund—For discretionary grants in the Walla Walla County

FIELD OF INTEREST-IMPACT FUNDS

- Arts & Culture Impact Fund
- Basic Needs Impact Fund
- Economy Impact Fund
- Education Impact Fund
- Environment Impact Fund
- Health & Wellness Impact Fund
- Neighborhoods & Communities Impact Fund
DESIGNATED FUNDS

Endowment funds established by a donor for the benefit of a specific nonprofit or charity.

Althadel Beamer Memorial Scholarship Fund
Anderson Family Endowment Fund
*Anonymous Fund #6
Archer Ranch Fund FBO Dayton Columbia County Fund
Gordon and Edna Arthurs Fund
Athena Library Friends Endowment Fund
Parker Barrett Testametary Trust FBO Pioneer Methodist Church
Beta Theta Pi Scholarship Fund
Booker Annex Nursing Home Endowment Fund
Boy Scout Trust Fund
Lester M. Bruce Memorial Fund
Christ Lutheran Church Designated Fund
Columbia County Ambulance Endowment
Peggy Cummins Memorial Endowment for Carnegie Center
Dayton Cemetery Endowment
Dayton Great Strides Award Fund
Friends of Dayton Memorial Library Endowment
Dixie Cemetery Fund
Donald Duncan Memorial Fund
Karen J. Earle Endowment Fund
Elks Lodge No. 287 Endowment Fund
*Emmanuel Lutheran Church Designated Fund
Endowment for Strings (Rogers Adventist School/Walla Walla Valley Academy)
William E. and Mary G. Falconer Designated Fund
Jean Ferguson Endowment Fund FBO Carnegie Art Center
Earl and Jane Ferguson Endowment Fund
Frazier Farmstead Museum Endowment Fund
Freeman Cornwall Smitten Fund FBO St. Paul’s Episcopal Church
Pierre & Margaret Ganguet Fund
Kenneth Garner Designated Fund FBO Pioneer Methodist Church
Garrison Middle School Track Maintenance Fund
Goodwill Industries of Walla Walla Endowment Fund
Ora V. & E. Frances Grubbe Endowment Fund
Hardy E. Hamm (Friends of Dayton Library) Fund
Herring House Endowment Fund
Hevel Waitsburg Fund
Dorothy Hackett Kappa Alpha Theta Scholarship Fund
Blue Mountain Humane Society Endowment Fund

DISCRETIONARY FUNDS

Funds that broadly support the well-being and vitality of the Blue Mountain area and its residents. Grants are made to organizations through the Foundation’s Discretionary Grants Program.

Healthy Community Fund
Eileen Cummins Collier Fund
Frances Edmonson Fund
Velma W. Egan Fund
Claudina Keen Trust Fund
Frank & Sally Mitchell Fund
Clarence B. Smith Discretionary Fund
Larry & Debra Zalaznik Endowment Fund

*denotes a new fund
Scholarship Funds

Scholarships may support any level of education and can be directed towards students attending a particular school, studying a particular field or coming from a particular geographic area.

**John P. and Anna Anderson and Family Scholarship Fund**
For students attending WSU agricultural program

**Betty Rae and Luetta Anderson Scholarship Fund**
For Walla Walla High School graduates who plan to continue their foreign language education at the college level, with preference for students studying German

**Archer Ranch Scholarship Fund**
For Dayton High School graduates

**Baker Henry Nursing Scholarship Fund**
For second year WWCC nursing students

**Bayne Family Scholarship Fund**
For Walla Walla High School graduates who are/were active in student government

**Ralph R. Bennett and Mary Ellen Bennett Scholarship Fund**
For Walla Walla County High School Students

**Benton City Wranglers Educational Trust Scholarship Fund**
For Kiona-Benton High School graduates

**Ted Berry Memorial Scholarship Fund**
For Walla Walla or Columbia County graduates pursuing a career in emergency medical services

**Paul Bjorklund Memorial Scholarship Fund**
For Weston-McEwen High School graduate exhibiting outstanding citizenship

**Earl and Lucille Blake Scholarship Fund**
For Walla Walla County graduates

**Larry Jay Brittain Memorial Scholarship Fund**
For graduates of Walla Walla County high schools who were active in youth baseball

**Bob & Eleanor Burgess Scholarship Fund**
For students enrolled at WWCC, returning to school after a break in their educational career

**Howard and Pearl Burgess Scholarship Funds**
For Walla Walla County students who are/were 4-H members and are entering their Freshman or Sophomore year of college

**Clarkston High School Memorial Scholarship Fund**
For Clarkston High School graduates

**Terry Copple Scholarship Fund**
For Walla Walla High School graduates who major in fine arts at the college level

**Bobby Cox Memorial Scholarship Fund**
For Walla Walla County or Milton-Freewater, high school senior of Latino descent

**Dayton/Columbia County Washington Fund**
For Dayton or Columbia County graduates

**Kenneth M. Dean – Quixote Fund**
For Walla Walla Community College graduates enrolled at an accredited four-year college or university majoring in Business Administration or Accounting

**John Eagon Scholar-Athlete Award Fund**
For Walla Walla High School graduates demonstrating academic and athletic strengths with the ability to face and rise above personal trials

**T.B. Elliott Student Scholarship and Loan Fund**
For Walla Walla County graduates

**Ralph & Elsa Emigh Scholarship Fund**
For graduates of Columbia, Garfield and Walla Walla County schools and the communities of Milton-Freewater, Weston, and Athena

**William E. & Mary G. Falconer Scholarship Fund**
For Walla Walla County graduates

**Keith P. and Helen C. Fenner Scholarship Fund**
For Columbia, Umatilla, or Walla Walla County graduates who can demonstrate extraordinary examples of leadership and good citizenship

**Earl and Jane Ferguson Scholarship Fund**
For Weston-McEwen High School graduates

**Edward F. Fields Memorial Scholarship Fund**
For Walla Walla County 4-H or FFA graduates attending WSU with interest in livestock, veterinary medicine or extension services

**Nancy and Don Fix Scholarship Fund**
For Dayton High School graduates

**Kenneth Garner non-Endowed Scholarship Fund**
For Walla Walla County graduates

**Kenneth Garner Endowment Scholarship Fund**
For Walla Walla County graduates with financial need

**Dayl & Doris Graves Scholarship Fund**
For Auto Technical/Auto Body training at WWCC and/or general scholarships

**Katherine Guinn Memorial Scholarship Fund**
For Walla Walla High School graduates with a record of accomplishment in work and co-curricular activities

**William and Delora Harpe Scholarship Fund**
For Touchet, Columbia, Prescott and Waitsburg High School graduates with priority to those in the field of education

**Hevel Waitsburg Scholarship Fund**
For Waitsburg High School graduates

**Ward and Vera Hoskins Memorial Scholarship**
For Dayton High School graduates

**John Israel Scholarship Trust Fund**
For Dayton High School graduates

**Marilyn Jensen Memorial Scholarship**
For a graduating senior of Weston-McEwen High School in Athena, Oregon

**Wesley D. Kessler Class of 1927 Scholarship Fund**
For WSU pharmacy students

*denotes a new fund
Scholarship Funds (continued)

Jim Kibler Agriculture Scholarship Fund
For Washington, Oregon or Idaho students specializing in vocational agri-business programs such as; farming, animal sciences, natural resources management, technology, marketing, and ag-management

*Mary N. Koch Memorial Scholarship Fund
For Walla Walla County graduates

Robert Bell Kraemer Scholarship Fund
For Walla Walla County graduates

James N. Lamar Foundation Scholarship Fund
For graduates of West Platte High School in Weston, MO

Jack McDonald Memorial Scholarship
For Walla Walla High School graduates who participated in the AVID program

John W. McGillis Jr. Memorial Scholarship Fund
For Walla Walla Valley graduates who display academic excellence

McJunkin Family Scholarship Fund
For Hermiston High School graduates

Charlotte D. Mikkelsen Scholarship
For Waitsburg High School Graduates

Merwin F. Neace & Alethea M. Neace & Family Memorial Scholarship Fund
For Dayton High School graduates

Northwest Grain Growers Robert Abbey Memorial Scholarship Fund
For members, children of members, or children of employees of Northwest Grain Growers, Inc.

*Pomeroy Scholarship Fund
For Pomeroy High Schools graduates, home-school students in Garfield County or students who earned their high school equivalent in Garfield County

*Donald C. & Ruth Roff Fund
For graduates in Walla Walla County

Walt Roloff Scholarship Fund
For Waitsburg, Garfield, Columbia or Umatilla County meritorious graduates

Lawrence and Margaret Slater Scholarship Fund
For graduates of Pomeroy High School

*Collin Snider Firefighter Scholarship Fund
For graduates of Weston-McEwen High School or other schools in Umatilla County to pursue a career of firefighting or as an Emergency Medical Technician

Tichi-Groom Scholarship Fund
For graduates of Walla Walla and Umatilla Counties who are the dependents of firefighters or law enforcement officers

*Walla Walla High School Alumni Association Scholarship Fund
For Waitsburg High School graduates

Walla Walla Public High Schools Scholarship Fund
For graduates of Walla Walla Public high schools

*Walla Walla-Columbia School Retirees Association Scholarship Fund
For graduates of Walla Walla and Columbia counties who are pursuing a degree in education while completing their student teaching experience

Ann Weatherill Memorial Scholarship Fund
For students who graduated from Garrison Middle School pursuing a higher education who have demonstrated academic excellence and financial need

O.A. and Marion S. White 4-H Scholarship Fund
For graduates of Walla Walla Valley who are or were 4-H members

NEW FOUNDATION FUNDS

Anonymous Fund #6
To help Waitsburg pool stay open on the weekends

Earl Brown & Sons
A non-endowed, Donor Advised Fund for a broad array of interests including health

Chas E. Elliott Charitable Fund
To promote child welfare and to aid needy children in the Weston, Athena, and Milton-Freewater area

Emmanuel Lutheran Church Designated Fund
A pass-through fund for gifts made on behalf of the church

Fountains for Youth Fund
For construction of a “splash pad” in Washington Park, in Walla Walla, WA

Good Samaritan Ministries Endowment Fund
For general support of Good Samaritan Ministries’ activities in the Blue Mountain area

Larry Hoof and Kathy Foster Fund
A Donor Advised Fund with an interest in Health & Wellness, Education, and Arts & Culture

The Jensen Family Fund
A non-endowed, Donor Advised Fund with an interest in Health & Wellness, Education, and Arts & Culture

Mary N. Koch Memorial Scholarship Fund
For Walla Walla County graduates

Passmore Family Fund
A non-endowed, Donor Advised Fund with an interest in Education, and Arts & Culture

Pomeroy Scholarship Fund
For Pomeroy High Schools graduates, home-school students in Garfield County or students who earned their high school equivalent in Garfield County

Collin Snider Firefighter Scholarship Fund
This fund was opened in 2013 by Tim and Deanna Snider after the death of their son, to help students pursue firefighting and EMS training

Touchet Educational Foundation-Oscar Ferrians Alumni Scholarship Fund
For Touchet High School graduates

Touchet Educational Foundation-Dave Reppe Scholarship Fund
For Touchet High School graduates

Touchet Educational Foundation-Helen Durfee Memorial Scholarship Fund for Education
For Touchet High School graduates

Walla Walla High School Alumni Association Scholarship Fund
For Waitsburg High School graduates

*denotes a new fund
**BOARD OF TRUSTEES**

*Front Row (left to right):* Leslie Brown (Secretary), Craig Sievertsen (President), Shannon Bergevin (Treasurer), Sandi Blackaby, Norm Passmore (Vice-President), Kevin Michelson

*Back Row (left to right):* Anne-Marie Zell Schwerin, Sherilee Coffey, Anne Walsh, Keith Olson, Tony Billingsley, Dan Reid, Laure Quaresma

**Executive Committee**
- Craig Sievertsen, President
- Norm Passmore, Vice President
- Leslie Brown, Secretary
- Shannon Bergevin, Treasurer
- Dan Reid, President Emeritus

**Volunteer Committees**

**Audit Committee**
- Keith Olson, Chair, Trustee
- Anne-Marie Zell Schwerin, Trustee
- Tom Sawatzki

**Governance Committee**
- Leslie Brown, Chair, Trustee
- Shannon Bergevin, Trustee
- Tony Billingsley, Trustee
- John Reese

**Scholarship Committee**
- Sherilee Coffey, Chair, Trustee
- Sandi Blackaby, Trustee
- Leslie Brown, Trustee
- Laure Quaresma, Trustee
- Bruce Abbey
- Jean “Punkey” Adams
- Linda Byerley
- Jeannne Ruecker
- Ellen Wolf

**Investment Committee**
- Anne-Marie Zell Schwerin, Chair, Trustee
- Kevin Michelson, Trustee
- Lloyd Baker
- Peter Harvey
- James Hayner
- Mark Sherry

**Grant Review Committee**
- Nine anonymous members who are active in a number of community interests.

**Finance Committee**
- Norm Passmore, Chair, Trustee
- Craig Sievertsen, Trustee

**Past Presidents**
- Franklin B. “Pete” Hanson
- Arthur H. Griff
- L.E. Keiler
- Gary Sirmon
- Tom Baker
- Mark C. Graves
- Thomas K. Baffney
- W.W. “Pete” Peery
- Jack L. Barga
- John M. Reese
- Jane A. Kreitzberg
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- Hank & Catherine Worden
- Frances Yelliott

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**Did You Know...**

...That Blue Mountain Community Foundation raised and distributed $60,000 from other foundations in 2013-2014 to local charities?

...There are nearly 30 volunteer Board of Trustees and Committee members who donate their time and efforts to the Foundation?

...That $7.5 million of the Foundation’s assets are agency funds?

...That $2 million is distributed by the Community Foundation each year in grants and scholarships?
### Gifts to the Foundation

#### BENEFACtor: $1,000+
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- Otto Bismark Michel Sustaining Endowment Fund
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- United Way of King County
- Jo Winn
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- Joan Hays
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- Noah Leavitt & Helen Kim
  - In honor of: Lawson Knight
- Dennis & Laura Rea
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- Bob & Nancy Withycombe

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**ARTS**
- David & Lou Ann Casper
- Dos Rios Fund
- Larry Hoof & Kathy Foster Fund
- The Jensen Family Fund
- Passmore Family Fund
- Carol & Jim Peterson Family Fund

**BASIC NEEDS**
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*In memory of:*
- Burke Perkins
- Duveen Schubert
- Harry Taylor
- Donna Johns
- Ken & Dorothy Bjorklund  
*In memory of:*
- Duveen Schubert
- Harry Taylor
- Karen Montee  
*In memory of: Donna Johns

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Helpline Endowment Fund
Helpline

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Hevel Waitsburg Scholarship Fund
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Italian Farmstead Endowment Fund
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In honor of: Jack McGillis’ Birthday  
In honor of: John Bond  
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